# Atriuum

# What's New in 15.0



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# Gallery

Atriuum's newest OPAC interface has received enhancements to provide more options to your patrons.

#### **Google Single Sign-On**

Patrons can now log into Gallery using their Google account.

- 1. Click Administration from Atriuum's Menu Bar, and then click Patrons.
- 2. Click Single Sign-On Settings.
- 3. Select Google from the drop-down list.

Single Sign-On Configuration
Single Sign-On Provider: Google V
Client ID:
Clear Patron Mapping:
Save Go Back

- 4. Enter your Google client ID.
- 5. If needed, use the **Clear Patron Mapping** check box to erase the mapping between SSO accounts and Atriuum and reset your information. Patrons will not be able to use the feature until overnight background tasks run.
- 6. Click Save.

The **Patron Username** field for each patron record must exactly match their Google email address. Settings must also be enabled on the *Server* side of Atriuum. Contact your systems administrator if you need assistance.

Once all setup is complete, a new button displays on the **Account Sign In** pop-up in Gallery.

× Account Sign In
Username
Password
SIGN IN
or
G Sign in with Google
Register Need help?

#### **Quilt Link in Gallery Menu**



#### **MackinVIA Integration**

You can now automatically import purchased eBooks from MackinVIA so they are accessible from Gallery. Enter your ID from MackinVIA on the **Add Ons** page (**OPAC Administration**); Technical Support must also configure settings on the *Server* side for this to work.

When you or your patrons search in Gallery, imported records from MackinVIA display under the **eBooks** tab (**Catalog** subtab). If you haven't already set up the **eBooks** tab, you must do so on the **Add/Edit Media Types** page.

**Quilt** is Gallery's companion interface for young patrons. You have always had the ability to enable this on specific machines in your library.

Now, Gallery provides a link in the menu so anyone can switch to the children's interface from any computer.



Digital Resources	
Hoopla	
Enable:	Yes: 💿 No: 🔾
Library ID:	
Display Only Child-Friendly Content:	Yes: 🔵 No: 🔾
MackinVIA	
eServices Account ID:	100001700
MackinVIA assigns this number. Do no	ot enter library name.

All	Books	eBooks	Movies	Music
Catalog (		OverDrive	Hoopla	

#### Receipts

Atriuum has implemented automatic printing for two new scenarios. Plus, the utilities for slip printers and the cash drawer have been consolidated into one updated program.

#### **Automatic Reserve Shelf Receipt**

This new setting triggers receipt printing when items being checked in need to be placed on the reserve shelf.

- 1. Click **Administration** from Atriuum's **Menu Bar**, and then click **Circulation**.
- 2. Click **Circulation Settings**, and scroll to the **Receipt Settings** section.
- 3. Click Yes next to Automatically Print Reserve Shelf Receipt.
- 4. Click Save.

Receipt Settings	
Send Circulation Receipt To:	<ul> <li>HTML</li> <li>Slip Printer Client</li> </ul>
Circulation Receipt Font Size:	8
Automatic Receipt Printing For Check Out:	Yes: () No: ()
Automatically Email Patron Circulation Receipt If Possible:	Yes: ONO: O
Print Receipts In All Bold:	Yes: 🔘 No: 🔘
Print Colored Text On Receipts:	Yes: 🔘 No: 🔘
Print Item Costs On Receipts:	Yes: 💿 No: 🔾
Print Patron Name On Receipts:	Yes: 💿 No: 🔾
Print Patron Barcode On Receipts:	Yes: 💽 No: 🔘
Print Today's Transactions On Receipts:	Yes: 💿 No: 🔾
Print Check Ins On Circulation Receipt For Today's Transactions:	Yes: 💿 No: 🔾
Print Reserves On Circulation Receipt For Today's Transactions:	Yes: 💿 No: 🔾
Print Checked Out Items Status On Receipts:	Yes: 🔘 No: 🔘
Print Current Fine Status On Receipts:	Yes: 🔿 No: 🔘
Print Current Reserve Status On Receipts:	Yes: 🔘 No: 🔘
Print Fine Receipts By Default:	Yes: 💿 No: 🔾
Automatically Email Patron Fine Receipt If Possible:	Yes: 🔘 No: 🔘
Circulation Receipt Header:	
Circulation Receipt Footer:	
Print Patron Savings In Footer:	Yes: 💿 No: 🔾
Open Patron Lookup After Printing Circulation Receipt:	Yes: 🔿 No: 💿
Reserve Shelf Receipt:	Standard Patron ~
Automatically Print Reserve Shelf Receipt:	Yes: 💽 No: 🔘
Send Reserve Shelf Receipt To:	<ul> <li>HTML</li> <li>Slip Printer Client</li> </ul>

# What's New in Atriuum 15.0

#### Automatic In Transit Receipt (Centralized only)

This new setting triggers receipt printing when items being checked in are marked **In Transit** to another branch.

- 1. Click **Administration** from Atriuum's **Menu Bar**, and then click **Circulation**.
- 2. Click **Circulation Settings**, and scroll to the **Inter-Branch Loan Settings** section.
- 3. Click Yes next to Automatically Print 'In Transit' Receipt.

Inter-Branch Loan Settings				
In Transit Transfer Step Is Optional:	Yes:	$\bigcirc$	No:	$\bigcirc$
Enable Permanent Loan (Arrival Destination Equals New Home Location):	Yes:	$\bigcirc$	No:	0
Automatically Mark 'In Transit' If Reserve Pickup Or Home Location Is Another Branch:	Yes:		No:	$\bigcirc$
Automatically Print 'In Transit' Receipt:	Yes:	$\bigcirc$	No:	$\bigcirc$

This also requires that you enable the setting directly above.

4. Click Save.

#### Slip Printer and Cash Drawer Consolidation

The utilities for printing receipts on a slip printer and opening the cash drawer for fine collection have been consolidated.

- 1. Click Administration from Atriuum's Menu Bar, and then click Library.
- 2. Click Downloads.
- 3. Scroll down to the **Receipt Printer** section.
- 4. Click **BSI Slip Printer.msi**. Follow onscreen prompts to download/install this tool.

Receipt Printer BSI Slip Printer Installer File Link BSI Slip Printer.msi

#### **Database Records**

#### Patrons: Details Added to Error Messages

If you receive errors on the **Add/Edit Patron** page, messages now explain why the record could not be saved.

Add Patron	
	Save
Some required fields are blank: Username, Password, Verify Password.	

#### Items: Series Volume Added to Easy View

You can now enter the **Series Volume** on the **Easy View** of the **Add/Edit Item** page, not just the **Full View**.

Analytics	
Subject Headings:	
Series Title:	
Series Volume:	
Note:	
Summary:	

## **Atriuum Help**

Online Help has a new look and feel as well as updated content. Use links/icons throughout the product to access this resource just as you have always done.

You'll see a topic directly related to your task with streamlined and user-friendly content.



- 1. Quickly search for any feature in the product. When you click in the field, a pop-up opens where you can enter keywords.
- 2. Browse through the table of contents, which mimics the menu structure of Atriuum. In addition to dedicated topics for features, you can also find **Overview** topics that help you see the bigger picture of how different areas of Atriuum work together.
- 3. If applicable, use the links in the right pane to jump to the specific section you need.

You can also send us feedback on ways we can improve:

- Click the thumbs up/down (right pane) to let us know what's helpful.
- Click the link at the bottom of any topic to email detailed comments.



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#### **PowerSchool (requires license)**

Atriuum's integration with PowerSchool, a cloud-based student information system, allows you to easily pull patron records into your library database. Once settings are configured, student and staff data is updated nightly (via background tasks).

- 1. Click Administration from Atriuum's Menu Bar, and then click Library.
- 2. Click PowerSchool Settings.
- 3. Enter your PowerSchool URL/ID to enable the feature, and click **Save**. Then you can map your schools and configure settings for how data is imported.

PowerSchool Settings		
		2
PowerSchool Server URL:		
Client ID:		
Client Secret:	and shows that work that the second of	
School Mapping:	Define School Conversions	

Specify what data to use for students' barcodes so they can circulate items in Atriuum: *Patron Link Identifier, Lunch ID*, or *Alternate Student Number*. You can also select what information should be used as their username/password for logging onto OPAC, set defaults for circulation/report classes, map data from the file to the record in Atriuum, etc.

Student Patron Import Settings		
Import Student Patron Barcode From:	Lunch ID	$\checkmark$
Use Guardian Email Address For Primary Contact:	Yes: 🔘 No: 🔘	
Import Username And Password Only For New Records:	Yes: 🔿 No: 💿	
Set Username From:	PowerSchool Username	$\sim$
Set Password From:	Lunch ID	$\checkmark$

There's a separate section to configure the same settings for importing faculty records.

Staff Import Settings		
Import Staff Patrons:	Yes: 💿 No: 🔘	
Import Staff Patron Barcode From:	Patron Link Identifier	$\checkmark$
Import Staff Username And Password Only For New Records:	Yes: 🔿 No: 🔘	
Set Staff Username From:	PowerSchool Teacher Username	$\checkmark$
Set Staff Password From:	Patron Link Identifier	$\checkmark$

## ILL (requires license)

Two updates were made to help process ILL returns.

#### **Return Link Added to Check In**

When patrons return items your library has borrowed, messages display to remind you to send it back. If you have the **Pop-Up Action Notifications On Check In** circulation setting enabled, you'll also see the reminder in a pop-up.

Atriuum now displays a **Mark 'Returned To ILL'** link so you can change the status of the request.

	Action Required	×
	Return To Lending Library.	
Barcode: Special Check In Date: Email Confirmation:	Click the <b>Mark 'Returned To ILL'</b> link in the check in warning to update the item's statu	<u>s</u> .
Check In Start Over	Close	
Return to ILL - Interlibrary Loan has been (999000000002). Please return to 'Disco Mark 'Returned To ILL'. Successes	em 'The Covenant of Water' ding and has been deleted.	
Title: The Covenant of Water         Barcode: 999000000002         Author: Verghese, Abraham         Was Due On: 05/09/2024         Patron Report Class: Adults         Physical Location: Main Stacks         Reclassify   Transfer		

#### Setting Added for Auto Delete

There's a new option on the **ILL Settings** page, which allows you to automatically clear completed requests after a certain number of days via background tasks.

ILL Settings		
Select your preferred ILL Service:	OCLC WorldCat $\checkmark$	
Mark ILL Brief Records As Temporary:	Yes: 💿 No: 🔘	
Keep Pending Requests For:	180	Days
Keep Fulfilled Requests For:	180	Days
	Save	

# **Authority (requires license)**

A new field has been added to the report wizard for the **List Of Authority Records**.

This allows you to perform a more general search (topical), meaning the results include authority records that relate to the term even if they don't contain the term. Results will then be sorted by relevance.

Creating Report: List Of	reating Report: List Of Authority Records			
Create Filter				
Fuzzy search on Term				
Term ~	Contains Phrase			
See From ~	Contains Phrase			
See Also From $\vee$	Contains Phrase			
Local Authority C	Dnly			
	Use Advanced Filtering			
	Generate Report Close Wizard			

# **Additional Updates**

- **Reserve Shelf sort selections are retained.** If you change the type of sort or the order on the Reserve Shelf, those choices are now saved until you manually change them again.
- Location was added to SIP2 messages. Atriuum now includes the branch when it sends information to OverDrive. This means statistical reports you retrieve from OverDrive calculate circulation by branch, and the PL field of the Patron Information Response (Message 64) will include the full Patron Branch from the patron's record in Atriuum. To set this up, contact OverDrive and give them a list of all your braches (Catalog Administration).
- **OCLC/NCIP allows for no password to be sent.** NCIP now allows patrons to access OCLC even if passwords are not sent for validation.
- MackinVIA settings have been simplified for Canvas. You only need to enter your account ID supplied by MackinVIA on the Add Ons page; all other settings will be configured by Book Systems Technical Support.



Questions? Reach out to our Technical Support Staff. **Email:** support@booksys.com **Phone:** (888) 289-1216. Business hours are Monday through Friday, 7 am – 7 pm CST.

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